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Attorneys for Defendant Fred Leighton Holding, Inc.

UNITED STATES DISTRICT COURT  
 SOUTHERN DISTRICT OF NEW YORK

-----X  
 FRED LEIGHTON, LTD., FRED LEIGHTON,  
 LLC, FRED LEIGHTON AND GLORYA  
 LEIGHTON AS TRUSTEES OF THE FRED  
 LEIGHTON REVOCABLE TRUST, FRED  
 LEIGHTON AS TRUSTEE OF THE FRED  
 LEIGHTON ANNUITY TRUST, FRED  
 LEIGHTON AND MARA LEIGHTON,

Plaintiffs,

-against-

FRED LEIGHTON HOLDING, INC. (f/k/a  
 SAMBA I, INC.) and RALPH ESMERIAN,

Defendants.  
 -----X

Index No.

08 Civ. 4454 (PKL)(REE)

Civil Action

**RULE 7.1 STATEMENT**

RECEIVED  
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 U.S. DISTRICT COURT  
 S.D.N.Y.

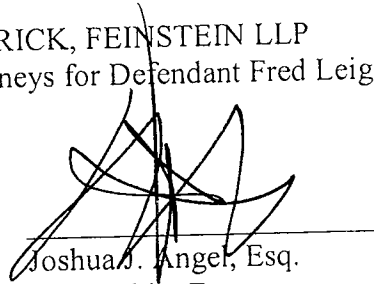
Pursuant to Federal Rules of Civil Procedure Rule 7.1 and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for defendant Fred Leighton Holding, Inc. (a private non-governmental party) (the "Defendant") certifies that there are no corporate parents, affiliates and/or subsidiaries of Defendant which are publicly held.

Dated: New York, New York  
May 12, 2008

Respectfully submitted,

HERRICK, FEINSTEIN LLP  
Attorneys for Defendant Fred Leighton Holding,  
Inc.

By:

A handwritten signature in black ink, appearing to read "Joshua J. Angel", is written over a horizontal line. The signature is stylized with loops and a vertical stroke.

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